#### **JOB DESCRIPTION**

## TITLE: INSTRUCTIONAL MATERIALS TECHNICIAN

#### **QUALIFICATIONS**

# Knowledge of

- 1. General principles, techniques and procedures of researching, comparing and purchasing textbooks and instructional materials.
- 2. Basic library practices, terminology and procedures relating to textbooks, media and other library materials.
- 3. Correct English usage, spelling, grammar, punctuation, and math.
- 4. Modern office methods, procedures, and computer systems and software programs.
- 5. Familiarity with District polices pertaining to instructional materials K-12.
- 6. General accounting, methods used in financial and statistical record-keeping.
- 7. Basic methods, procedures and terminology used in accounting and budget work.
- 8. Safety rules and regulations for this position.

### Ability to

- 1. Perform a variety of complex duties related to the acquisition and circulation of textbooks and instructional materials.
- 2. Prepare and distribute orders for textbooks and instructional materials.
- 3. Serve as a liaison between school sites, departments, vendors and publishers concerning instructional materials.
- 4. Maintain District wide textbook/instructional materials budget
- 5. Maintain accurate financial and statistical records and files.
- 6. Balance district revolving cash fund; prepare bank reconciliations.
- 7. Prepare accurate financial summaries, projections, reports, and correspondence independently without immediate supervision.
- 8. Work efficiently with frequent interruptions.
- 9. Communicate effectively in both oral and written forms.
- 10. Understand, interpret, and explain a variety of policies, laws, rules, and regulations to others.
- 11. Operate modern office equipment/machines such as , computer terminal , printer, calculator, copy machine.
- 12. Type accurately at a rate of fifty (50) words per minute.
- 13. Receive and give information over the telephone or in person in a courteous manner.
- 14. Work successfully with diverse groups of people.
- 15. Maintain a pleasant appearance and demeanor.
- 16. Handle all matters in a tactful, courteous, and confidential manner so as to maintain and/or establish good public relations.
- 17. Exercise independent judgment and problem-solving skills related to specific areas of responsibility.
- 18. Establish and maintain effective work relationships with those contacted in the performance of required duties.

# Training and Experience

- 1. Equivalent to the completion of the twelfth (12<sup>th</sup>) grade, including courses in bookkeeping, accounting, budget and modern office practices.
- 2. Three (3) years of increasingly responsible experience in office clerical work involving responsible account, financial or statistical records maintenance.
- 3. Has working knowledge of word processing and spreadsheet software.

#### **INSTRUCTIONAL MATERIALS TECHNICIAN**

REPORTS TO: Assistant Superintendent for Educational Services or designee

JOB GOAL: To provide specialized and increasingly responsible clerical and accounting functions related to the acquisition and circulation of assigned instructional materials; monitors expenditures, maintains assigned budgets, records and reports, accounts receivable and general clerical duties related to assigned department.

#### **ESSENTIAL FUNCTIONS**

- 1. Process all orders for needed textbooks, library books, support material, subscription orders, instrument repairs and office and library supplies.
- 2. Processes orders to vendors for gratis workbooks for all sites annually.
- 3. Process orders for digital licenses for textbook support materials, support agreements and memberships.
- 4. Manages and maintains the district Instructional Materials budget for all sites.
- 5. Manages and maintains the district Library Budget for all sites.
- 6. Manages and maintains Lost /Damaged instructional materials Budget for all sites.
- 7. Manages and maintains the music budgets that include instrument repair funds, instruments, uniforms, transportation, chair rental, and custodial support for district-wide music events.
- 8. Works directly with vendors in regards to negotiating best pricing, deliveries, and problems with submitted orders and billing for all assigned instructional materials.
- 9. Coordinates the sharing of textbooks/instructional materials throughout the district
- 10. Maintains a stock of extra instructional materials, library book processing materials as needed.
- 11. Schedules pickup for all sites obsolete instructional materials.
- 12. Maintains and prepares records and reports related to payroll for employees including time sheets, personnel transactions, attendance reports, etc., and sends to payroll in a timely manner.
- 13. Maintains financial records and processes documents involved in financial/special reporting transactions such as checking account, mileage reimbursement and cal card usage.
- 14. Maintains and reconciles assigned checking account.
- 15. Prepares and Deposits all monies collected for assigned checking account.
- 16. Receive request from sites for reimbursement, write checks, issue checks and obtain proper signature and routed/sent checks.
- 17. Create update and process financial records, compute, verify, balance and adjust budget records.
- 18. Verify, entered and adjust/corrected information into a revolving cash account database.
- 19. Maintains attendance records for itinerant staff as assigned.
- 20. Uses and understands complex financial software such as the District Financial System or Student Data System.
- 21. Operates personal computer to generate lists, update records, monitor expenditures, respond to requests, etc.
- 22. compiles and prepares materials for Board of Education agendas.
- 23. Communicates effectively in both oral and written forms.
- 24. Greets in a courteous manner, ascertains needs, and directs individuals to various departments, meeting, and/or staff.
- 25. Follows district policies and procedures.

#### **INSTRUCTIONAL MATERIALS TECHNICIAN**

## ESSENTIAL FUNCTIONS (continued)

- 26. Participates in district in-service trainings as required.
- 27. Knows and understands the Mission and Core Values of the district.
- 28. Performs other related duties as assigned.

## SPECIAL REQUIREMENTS

- 1. Must use safety equipment and devices designated for this position.
- 2. Possession and maintenance of a valid State of California Driver's License
- 3. Some positions in this class may require individuals who can read, write, and/or speak a secondary language.

## PHYSICAL ABILITIES

- 1. Visual ability to read handwritten or typed documents and the display screen of various office equipment and machines.
- 2. Able to conduct verbal conversation in English or other designated language.
- 3. Able to hear normal range verbal conversation (approximately 60 decibels.)
- 4. Able to sit, stand, stoop, kneel, bend, and walk.
- 5. Able to sit for sustained periods of time.
- 6. Able to climb slopes, stairs, steps, ramps, and ladders.
- 7. Able to lift up to (10) pounds frequently, and thirty (30) pounds occasionally.
- 8. Able to carry up to ten (10) pounds frequently, and thirty (30) pounds occasionally.
- 9. Able to push and pull objects weighing up to thirty (30) pounds.
- 10. Able to exhibit full range of motion for shoulder external rotation and internal rotation.
- 11. Able to exhibit full range of motion for shoulder abduction and adduction.
- 12. Able to exhibit full range of motion for elbow flexion and extension.
- 13. Able to exhibit full range of motion for shoulder extension and flexion.
- 14. Able to exhibit full range of motion for back lateral flexion.
- 15. Able to exhibit full range of motion for hip flexion and extension.
- 16. Able to exhibit full range of motion for knee flexion.
- 17. Able to demonstrate manual dexterity necessary to operate calculator, typewriter, and/or computer keyboard at the required speed and accuracy in a safe and effective manner.

TERMS OF EMPLOYMENT: Twelve-month work year, Classified bargaining unit member

EVALUATION: Performance of this job will be evaluated in accordance with Board of Education policy and provisions of the collective bargaining agreement.

The district-level administrator as assigned will give the evaluation.

Board of Education Approved: June 23, 2011